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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED

(會德豐有限公司)

(incorporated with limited liability in Hong Kong)

(as Issuer and Guarantor)

Stock Code: 20

and

WHEELOCK FINANCE LIMITED

(incorporated with limited liability in Hong Kong)

(as Issuer)

and

WHEELOCK MTN (BVI) LIMITED

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

**U.S.\$ 5,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arranger and Dealer

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 18 October 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong) only, as described in the Offering Circular dated 18 October 2018. The listing of the Programme is expected to become effective on 19 October 2018.

18 October 2018

As at the date of this announcement, the Board of Directors of Wheelock and Company Limited comprises Mr. Douglas C. K. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung, Mr. Paul Y. C. Tsui, Mr. Ricky K. Y. Wong and Mrs. Mignonne Cheng, together with seven Independent Non-executive Directors, namely, Mr. Tak Hay Chau, Mr. Winston K. W. Leong, Mr. Alan H. Smith, Mr. Richard Y. S. Tang, Mr. Kenneth W. S. Ting, Ms. Nancy S. L. Tse and Mr. Glenn S. Yee.

As at the date of this announcement, the Board of Directors of Wheelock Finance Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.

As at the date of this announcement, the Board of Directors of Wheelock MTN (BVI) Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.